



27J Schools

Retirement Plans

403(b) TAX SHELTERED ANNUITY PROGRAMS with contact names and phone numbers:

Employees must contact a 403(b) company shown below to open a 403b voluntary retirement account. (No matching funds.) To begin a new 403b payroll deduction or change an existing 403b deduction amount, employees must fill out The OMNI Group Salary Reduction Agreement and submit directly to the OMNI Group at the address or fax shown on the SRA form. Go to www.omni403b.com for SRA form.

AXA Equitable Life Insurance Company: Leor Getzel at 303-305-5438.

Citistreet Retirement Services/Travelers Companies: Kelly Forehand at 1-800-492-3553, Ext. 2876 or 303-886-8904.

PENSERV SMARTSAV (First Investors Corporation) (Foresters Financial): Darren Van Cott at 303-283-5900 Ext. 332 or Koren Frost at 303-283-5900 Ext. 306.

FPS Group – Investment Provider Xchange: 303-625-9646

Horace Mann Investors, Inc: Jerry Glunz at 720-283-1219

MetLife Resources: Kelly Forehand at 1-800-492-3553, Ext. 2876 or 303-886-8904.

Security Benefit Life Insurance Company: Shea Winkeller at 303-564-2399 and Brian Stark at 303-907-2510.

Waddell & Reed Financial Services: Stephen Waechter at 1-970-353-8800.

Fiduciary Trust Int'l of the South

VOYA (RELIASTAR)

PERAPlus 401(k) PLAN: Enrollment packets are available by calling P.E.R.A. at 1-800-759-PERA (7372) or visit the P.E.R.A web site at www.copera.org. No matching funds are available.